



PRESS RELEASE

EVERGAZ announces the acquisition of two biogas plants In Germany through a joint venture with MERIDIAM

Paris, March 3rd 2017 - **Evergaz, an integrated biogas operator, today announced the acquisition of two biogas plants in Germany alongside Meridiam.**

With these acquisitions, Evergaz aims to create a European leader in methanization.

Together these two units represent a capacity of 1,400 Nm³/h of biomethane and 950 kWel; they have the particularity of realizing a double valorization of biomethane injected into the network of natural gas and in green electricity.

After integration, Evergaz will thus own a group of 3 biogas plants in France and two power plants in Germany for an installed capacity of 4.34 MW and 1,400 Nm³/h of biomethane. In addition to this already built-up park, a unit under construction is being built with a capacity of 0.9 MW.

As a reminder, Germany is historically the most advanced and most important market for agricultural methanisation in Europe.

The German market has an experience with profitable companies.

Located in Pessin (Brandenburg region) and Dessau (Saxony-Anhalt region), these two plants were previously owned by BayWa r.e. renewable energy GmbH, a German group involved in the development of renewable energies in solar, wind, bioenergy and geothermal energy.

Frédéric Flipo, Deputy CEO and co-founder commented: *"this acquisition in Germany is transforming and accelerating the fate of Evergaz. It significantly increases our turnover and allows us to extend our scope of operations in Europe with two plants in production"*.

Through this operation, Evergaz is diversifying its energy mix with three co-generation plants (sales of electricity) and two Germany-based biomethane (gas sales) plants with a size twice and a half bigger than the French units.

This external growth operation is perfectly in line with the Group's ambitions to build a group of 30 power plants by 2020.

These acquisitions are carried out jointly with Meridiam (Evergaz 51% and Meridiam 49%), a French company specialized in the development, investment and long-term management of infrastructures. Created in 2005, Meridiam has 5 billion assets under management, including nearly € 485 million dedicated specifically to the energy transition in France and Europe, through Meridiam Transition,



mobilized as part of this operation.

Lastly, Evergaz intends to pursue its deployment strategy by acquiring or developing projects in France and in Europe.

ABOUT EVERGAZ

As an integrated operator specialized in the production of biogas and the development of its uses, Evergaz develops, owns and operates a group of biogas plants. Established in 2008 as Green Holding, Evergaz supports and federates the players in the territories - farmers, industry and local authorities - to provide a sustainable solution to the management and treatment of organic waste while producing green energy and a natural fertilizer. Committed to the development of the French biogas sector, Evergaz is a founding member of Biogaz Vallée® and of France Biométhane. Evergaz is headed by Alain Planchot, Chairman and Chief Executive Officer, and Frédéric Flipo, Deputy CEO and co-founder.

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